

Additional Investor Information

continued

Details of the spread of Convertible Preference Securities holdings at 22 April 2013 were as follows:

Range	Securityholders	Securities
1 - 1,000	7,863	2,456,529
1,001 - 5,000	606	1,288,239
5,001 - 10,000	51	371,119
10,001 - 100,000	33	1,105,353
100,001 securities and over	5	778,760
Total	8,558	6,000,000

3 securityholders (representing 6 Convertible Preference Securities) held less than a marketable parcel.

Macquarie Preferred Membership Interests

As at 22 April 2013, the 400,000 convertible notes issued by Macquarie Group Limited as part of the Macquarie Preferred Membership Interests were held by one holder, Macquarie PMI LLC. The register in respect of the convertible notes is kept at Macquarie Group Limited's principal administrative office at No.1 Martin Place, Sydney NSW 2000; telephone number +61 2 8232 3333.

Macquarie Exchangeable Capital Securities

As at 22 April 2013, the US\$250 million exchangeable capital securities, issued by Macquarie Bank Limited acting through its London branch, were held by one holder, BT Globenet Nominees Limited, as nominee for Deutsche Bank AG, London Branch as common depository for Euroclear Bank S.A. / N.V. and Clearstream Banking *société anonyme*. The register in respect of the exchangeable capital securities is kept by Deutsche Bank Luxembourg S.A, as the Registrar for the exchangeable capital securities.